John Lewis plc

("the Company")

In compliance with Rule 17.3.9C of the Listing Rules, John Lewis plc has submitted to the National Storage Mechanism a copy of:

- a) the approved prospectus in respect of the £300,000,000 6.125 per cent Bonds due 2025, issued on 17 July 2010;
- b) the supplemental trust deed dated 9 November 2016 between John Lewis plc (as Issuer) and Capital Trust Company Limited (as Trustee) relating to the £300,000,000 6.125 per cent Bonds due 2025; and
- c) the supplemental trust deed dated 9 November 2016 between John Lewis plc (as Issuer) and Capital Trust Company Limited (as Trustee) relating to the £300,000,000 4.250 per cent Bonds due 2034.

These documents will be available for inspection at <u>https://data.fca.org.uk/#/nsm/nationalstoragemechanism</u>

For further information please contact Emma Sullivan, Assistant Company Secretary (tel: 07939 501193).